

## Weekly Market Analysis - Week ending 21 May 2010

### America

Investment	21/05/2010	14/05/2010	Wks chg
Dow Jones Ind	10,193.39	10,620.16	-4.02%
Nasdaq-100	1,822.77	1,907.10	-4.42%
S&P 500	1,087.69	1,135.68	-4.23%
US Gov 10 yr	3.18	3.45	-7.83%
US 3m bills	0.16	0.15	6.67%
<b>Bank Interest Rate</b>	<b>Current rate</b>	<b>Previous rate</b>	<b>Last rate chg</b>
Fed Fund rate	0.25	1.00	Dec 16 2008

### Asia

Investment	21/05/2010	14/05/2010	Wks chg
Nikkei 225	9,784.54	10,462.51	-6.48%
Hang Seng	19,545.83	20,145.43	-2.98%
SSE Composite	2,583.52	2,696.63	-4.19%
Jap Gov 10 yr	1.24	1.30	-4.62%
<b>Bank Interest Rate</b>	<b>Current rate</b>	<b>Previous rate</b>	<b>Last rate chg</b>
BOJ base rate	0.10	0.30	Dec 16 2008

### BRIC

Investment	21/05/2010	14/05/2010	Wks chg
Bovespa	60,259.33	63,412.47	-4.97%
RTS	1,297.91	1,441.68	-9.97%
BSE Sensex	16,445.61	16,994.60	-3.23%
FTSE/Xinhua A200	7,459.04	7,710.73	-3.26%

### Annual High - Low 2010

Index	High	Date	Low	Date
Dow Jones Ind	11,258.01	26/04/2010	9,835.09	05/02/2010
Nasdaq-100	2,059.42	26/04/2010	1,712.89	05/02/2010
S&P 500	1,219.80	26/04/2010	1,044.50	05/02/2010
FTSE 100	5,833.73	16/04/2010	5,033.01	08/02/2010
DJ Euro Stoxx 50	3,044.37	11/01/2010	2,617.77	08/02/2010
Nikkei 225	11,408.17	05/04/2010	9,687.39	09/02/2010

### Cross Exchange Rates

Currencies	£	\$	Euro	Yen	CHF	Rand	HK\$	UAE Dirham
1 £ =		1.440	1.150	129.800	1.658	11.297	11.250	5.290
1 \$ =	0.693		0.796	89.890	1.140	7.850	7.800	3.670
1 Euro =	0.870	1.250		112.900	1.442	9.730	9.670	4.550
100 Yen =	0.770	1.110	0.880		1.270	8.740	8.650	4.070
1 Swiss CHF =	0.600	0.870	0.690	78.270		6.790	6.730	3.170
10 Rand =	0.880	1.270	1.020	114.385	1.470		9.890	4.670
10 Hong Kong \$ =	0.880	1.280	1.033	115.560	1.480	10.090		4.710
1 UAE Dirham =	0.180	0.270	0.210	24.520	0.310	2.120	2.120	

### Important Notes:

Where a closing index figure is not available from FT.com for Friday, the previous days figure will be used and indicated in red.

This market analysis has been prepared for information purposes only and is not an invitation to purchase an investment on the basis of the information given or intended to constitute investment advice.

### EU

Investment	21/05/2010	14/05/2010	Wks chg
FTSE 100	5,062.93	5,262.85	-3.80%
FTSE All-Share	2,611.08	2,722.01	-4.08%
CAC 40	3,430.74	3,560.36	-3.64%
XETRA Dax	5,829.25	6,056.71	-3.76%
SMI Index	6,206.59	6,428.68	-3.45%
DJ Euro Stoxx 50	2,574.18	2,633.92	-2.27%
UK Gov 10 yr	3.51	3.73	-5.90%
Ger Gov 10 yr	2.67	2.85	-6.32%
Euro Libor 3m	0.64	0.63	1.59%
UK 3m Libor	0.61	0.58	5.17%
<b>Bank Interest Rate</b>	<b>Current rate</b>	<b>Previous rate</b>	<b>Last rate chg</b>
BOE base rate	0.50	1.00	Mar 5 2009
ECB Base rate	1.00	1.25	May 13 2009

### South Africa

Investment	21/05/2010	14/05/2010	Wks chg
FTSE/JSE All Share	26,258.21	27,342.35	-3.97%
FTSE/JSE Top 40	23,349.10	24,355.07	-4.13%
FTSE/JSE Res 20	45,864.68	47,570.68	-3.59%
<b>Bank Interest Rate</b>	<b>Current rate</b>	<b>Previous rate</b>	<b>Last rate chg</b>
SARB Base Rate	10.00	10.50	Mar 26 2010

### World

Investment	21/05/2010	14/05/2010	Wks chg
MSCI All World \$	1,083.61	1,152.64	-7.72%
FTSE All World \$	180.53	189.90	-4.93%

### Commodity

Commodity	21/05/2010	14/05/2010	Wks chg
Oil - (Brent \$)	71.68	77.18	-7.13%
Gold (\$)	1,185.00	1,226.25	-3.36%