

Weekly Market Analysis - Week ending 14 May 2010

America

Investment	14/05/2010	07/05/2010	Wks chg
Dow Jones Ind	10,620.16	10,380.43	2.31%
Nasdaq-100	1,907.10	1,849.44	3.12%
S&P 500	1,135.68	1,110.88	2.23%
US Gov 10 yr	3.45	3.43	0.58%
US 3m bills	0.15	0.13	15.38%
Bank Interest Rate	Current rate	Previous rate	Last rate chg
Fed Fund rate	0.25	1.00	Dec 16 2008

Asia

Investment	14/05/2010	07/05/2010	Wks chg
Nikkei 225	10,462.51	10,364.59	0.94%
Hang Seng	20,145.43	19,920.29	1.13%
SSE Composite	2,696.63	2,688.38	0.31%
Jap Gov 10 yr	1.30	1.29	0.78%
Bank Interest Rate	Current rate	Previous rate	Last rate chg
BOJ base rate	0.10	0.30	Dec 16 2008

BRIC

Investment	14/05/2010	07/05/2010	Wks chg
Bovespa	63,412.47	62,870.88	0.86%
RTS	1,441.68	1,369.91	5.24%
BSE Sensex	16,994.60	16,769.11	1.34%
FTSE/Xinhua A200	7,710.73	7,592.92	1.55%

EU

Investment	14/05/2010	07/05/2010	Wks chg
FTSE 100	5,262.85	5,123.02	2.73%
FTSE All-Share	2,722.01	2,640.23	3.10%
CAC 40	3,560.36	3,392.59	4.95%
XETRA Dax	6,056.71	5,715.09	5.98%
SMI Index	6,428.68	6,205.63	3.59%
DJ Euro Stoxx 50	2,633.92	2,500.18	5.35%
UK Gov 10 yr	3.73	3.84	-2.86%
Ger Gov 10 yr	2.85	2.79	2.15%
Euro Libor 3m	0.63	0.63	0.00%
UK 3m Libor	0.58	0.60	-3.33%
Bank Interest Rate	Current rate	Previous rate	Last rate chg
BOE base rate	0.50	1.00	Mar 5 2009
ECB Base rate	1.00	1.25	May 13 2009

South Africa

Investment	14/05/2010	07/05/2010	Wks chg
FTSE/JSE All Share	27,342.35	26,515.07	3.12%
FTSE/JSE Top 40	24,355.07	23,598.02	3.21%
FTSE/JSE Res 20	47,570.68	46,781.46	1.69%
Bank Interest Rate	Current rate	Previous rate	Last rate chg
SARB Base Rate	10.00	10.50	Mar 26 2010

World

Investment	14/05/2010	07/05/2010	Wks chg
MSCI All World \$	1,152.64	1,125.36	2.42%
FTSE All World \$	189.90	189.89	0.01%

Commodity

Commodity	14/05/2010	07/05/2010	Wks chg
Oil - (Brent \$)	77.18	78.27	-1.39%
Gold (\$)	1,226.25	1,200.50	2.14%

Annual High - Low 2010

Index	High	Date	Low	Date
Dow Jones Ind	11,258.01	26/04/2010	9,835.09	05/02/2010
Nasdaq-100	2,059.42	26/04/2010	1,712.89	05/02/2010
S&P 500	1,219.80	26/04/2010	1,044.50	05/02/2010
FTSE 100	5,833.73	16/04/2010	5,033.01	08/02/2010
DJ Euro Stoxx 50	3,044.37	11/01/2010	2,617.77	08/02/2010
Nikkei 225	11,408.17	05/04/2010	9,687.39	09/02/2010

Cross Exchange Rates

Currencies	£	\$	Euro	Yen	CHF	Rand	HK\$	UAE Dirham
1 £ =		1.450	1.170	133.900	1.640	10.910	11.230	5.290
1 \$ =	0.680		0.800	92.000	1.120	7.570	7.790	3.670
1 Euro =	0.850	1.240		114.300	1.400	9.300	9.580	4.510
100 Yen =	0.740	1.080	0.870		1.220	8.220	8.450	3.980
1 Swiss CHF =	0.600	0.880	0.710	81.580		6.650	6.840	3.220
10 Rand =	0.910	1.320	1.070	121.530	1.500		10.250	4.840
10 Hong Kong \$ =	0.880	1.280	1.040	118.160	1.460	9.740		4.710
1 UAE Dirham =	0.180	0.270	0.220	25.080	0.310	2.060	2.120	

Important Notes:

Where a closing index figure is not available from FT.com for Friday, the previous days figure will be used and indicated in red.

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