

Weekly Market Analysis - Week ending 25 June 2010

America

Investment	25/06/2010	18/06/2010	Wks chg
Dow Jones Ind	10,143.81	10,450.64	-2.94%
Nasdaq-100	1,838.52	1,913.48	-3.92%
S&P 500	1,076.76	1,117.51	-3.65%
US Gov 10 yr	3.12	3.23	-3.41%
US 3m bills	0.14	0.10	40.00%
Bank Interest Rate	Current rate	Previous rate	Last rate chg
Fed Fund rate	0.25	1.00	Dec 16 2008

Asia

Investment	25/06/2010	18/06/2010	Wks chg
Nikkei 225	9,737.48	9,995.02	-2.58%
Hang Seng	20,690.79	20,286.71	1.99%
SSE Composite	2,552.82	2,513.22	1.58%
Jap Gov 10 yr	1.15	1.21	-4.96%
Bank Interest Rate	Current rate	Previous rate	Last rate chg
BOJ base rate	0.10	0.30	Dec 16 2008

BRIC

Investment	25/06/2010	18/06/2010	Wks chg
Bovespa	64,823.83	64,437.58	0.60%
RTS	1,387.66	1,409.43	-1.54%
BSE Sensex	17,574.53	17,570.82	0.02%
FTSE/Xinhua A200	7,374.70	7,248.97	1.73%

EU

Investment	25/06/2010	18/06/2010	Wks chg
FTSE 100	5,046.47	5,250.84	-3.89%
FTSE All-Share	2,609.05	2,711.62	-3.78%
CAC 40	3,519.73	3,687.21	-4.54%
XETRA Dax	6,070.60	6,216.98	-2.35%
SMI Index	6,275.35	6,447.06	-2.66%
DJ Euro Stoxx 50	2,629.25	2,737.02	-3.94%
UK Gov 10 yr	3.38	3.55	-4.79%
Ger Gov 10 yr	2.63	2.73	-3.66%
Euro Libor 3m	0.67	0.66	1.52%
UK 3m Libor	0.65	0.65	0.00%
Bank Interest Rate	Current rate	Previous rate	Last rate chg
BOE base rate	0.50	1.00	Mar 5 2009
ECB Base rate	1.00	1.25	May 13 2009

South Africa

Investment	25/06/2010	18/06/2010	Wks chg
FTSE/JSE All Share	27,258.07	27,761.70	-1.81%
FTSE/JSE Top 40	24,263.82	24,754.90	-1.98%
FTSE/JSE Res 20	47,719.23	48,823.70	-2.26%
Bank Interest Rate	Current rate	Previous rate	Last rate chg
SARB Base Rate	10.00	10.50	Mar 26 2010

World

Investment	25/06/2010	18/06/2010	Wks chg
MSCI All World \$	1,082.40	1,112.76	-2.73%
FTSE All World \$	183.18	188.49	-2.82%

Commodity

Commodity	25/06/2010	18/06/2010	Wks chg
Oil - (Brent \$)	78.12	78.22	-0.13%
Gold (\$)	1,244.55	1,245.40	-0.07%

Annual High - Low 2010

Index	High	Date	Low	Date
Dow Jones Ind	11,258.01	26/04/2010	9,835.09	05/02/2010
Nasdaq-100	2,059.42	26/04/2010	1,712.89	05/02/2010
S&P 500	1,219.80	26/04/2010	1,044.50	05/02/2010
FTSE 100	5,833.73	16/04/2010	5,033.01	08/02/2010
DJ Euro Stoxx 50	3,044.37	11/01/2010	2,617.77	08/02/2010
Nikkei 225	11,408.17	05/04/2010	9,687.39	09/02/2010

Cross Exchange Rates

Currencies	£	\$	Euro	Yen	CHF	Rand	HK\$	UAE Dirham
1 £ =		1.498	1.219	133.700	1.642	11.316	11.694	5.518
1 \$ =	0.668		0.814	89.290	1.096	7.550	7.782	3.672
1 Euro =	0.821	1.299		109.700	1.348	9.339	9.614	4.537
100 Yen =	0.748	1.120	0.911		1.228	8.536	8.700	4.108
1 Swiss CHF =	0.609	0.912	0.742	81.430		7.002	7.141	3.371
10 Rand =	0.883	1.322	1.065	117.145	1.428		10.244	4.858
10 Hong Kong \$ =	0.854	1.284	1.039	114.841	1.399	9.761		4.716
1 UAE Dirham =	0.180	0.270	0.220	24.337	0.296	2.058	2.120	

Important Notes:

Where a closing index figure is not available from FT.com for Friday, the previous days figure will be used and indicated in red.

This market analysis has been prepared for information purposes only and is not an invitation to purchase an investment on the basis of the information given or intended to constitute investment advice.