

Weekly Market Analysis - Week ending 18 June 2010

America

Investment	18/06/2010	11/06/2010	Wks chg
Dow Jones Ind	10,450.64	10,211.07	2.35%
Nasdaq-100	1,913.48	1,847.15	3.59%
S&P 500	1,117.51	1,091.60	2.37%
US Gov 10 yr	3.23	3.22	0.31%
US 3m bills	0.10	0.08	25.00%
Bank Interest Rate	Current rate	Previous rate	Last rate chg
Fed Fund rate	0.25	1.00	Dec 16 2008

Asia

Investment	18/06/2010	11/06/2010	Wks chg
Nikkei 225	9,995.02	9,705.25	2.99%
Hang Seng	20,286.71	19,872.38	2.08%
SSE Composite	2,513.22	2,569.94	-2.21%
Jap Gov 10 yr	1.21	1.24	-2.42%
Bank Interest Rate	Current rate	Previous rate	Last rate chg
BOJ base rate	0.10	0.30	Dec 16 2008

BRIC

Investment	18/06/2010	11/06/2010	Wks chg
Bovespa	64,437.58	63,605.38	1.31%
RTS	1,409.43	1,356.79	3.88%
BSE Sensex	17,570.82	17,064.95	2.96%
FTSE/Xinhua A200	7,248.97	7,385.19	-1.84%

EU

Investment	18/06/2010	11/06/2010	Wks chg
FTSE 100	5,250.84	5,163.68	1.69%
FTSE All-Share	2,711.62	2,663.00	1.83%
CAC 40	3,687.21	3,555.52	3.70%
XETRA Dax	6,216.98	6,047.83	2.80%
SMI Index	6,447.06	6,426.74	0.32%
DJ Euro Stoxx 50	2,737.02	2,638.31	3.74%
UK Gov 10 yr	3.55	3.46	2.60%
Ger Gov 10 yr	2.73	2.56	6.64%
Euro Libor 3m	0.66	0.65	1.54%
UK 3m Libor	0.65	0.64	1.56%
Bank Interest Rate	Current rate	Previous rate	Last rate chg
BOE base rate	0.50	1.00	Mar 5 2009
ECB Base rate	1.00	1.25	May 13 2009

South Africa

Investment	18/06/2010	11/06/2010	Wks chg
FTSE/JSE All Share	27,761.70	26,849.17	3.40%
FTSE/JSE Top 40	24,754.90	23,888.31	3.63%
FTSE/JSE Res 20	48,823.70	47,104.72	3.65%
Bank Interest Rate	Current rate	Previous rate	Last rate chg
SARB Base Rate	10.00	10.50	Mar 26 2010

World

Investment	18/06/2010	11/06/2010	Wks chg
MSCI All World \$	1,112.76	1,075.33	3.48%
FTSE All World \$	188.49	182.39	3.34%

Commodity

Commodity	18/06/2010	11/06/2010	Wks chg
Oil - (Brent \$)	78.22	74.35	5.21%
Gold (\$)	1,245.40	1,217.80	2.27%

Annual High - Low 2010

Index	High	Date	Low	Date
Dow Jones Ind	11,258.01	26/04/2010	9,835.09	05/02/2010
Nasdaq-100	2,059.42	26/04/2010	1,712.89	05/02/2010
S&P 500	1,219.80	26/04/2010	1,044.50	05/02/2010
FTSE 100	5,833.73	16/04/2010	5,033.01	08/02/2010
DJ Euro Stoxx 50	3,044.37	11/01/2010	2,617.77	08/02/2010
Nikkei 225	11,408.17	05/04/2010	9,687.39	09/02/2010

Cross Exchange Rates

Currencies	£	\$	Euro	Yen	CHF	Rand	HK\$	UAE Dirham
1 £ =		1.480	1.190	134.400	1.642	10.970	11.550	5.458
1 \$ =	0.670		0.808	90.830	1.110	7.408	7.771	3.672
1 Euro =	0.837	1.238		112.500	1.374	9.201	9.652	4.561
100 Yen =	0.744	1.101	0.889		1.222	8.240	8.556	4.044
1 Swiss CHF =	0.609	0.901	0.728	81.850		6.770	7.031	3.324
10 Rand =	0.911	1.349	1.080	121.340	1.477		10.426	4.957
10 Hong Kong \$ =	0.865	1.286	1.035	116.820	1.421	9.591		4.739
1 UAE Dirham =	0.183	0.270	0.218	24.720	0.300	2.017	2.110	

Important Notes:

Where a closing index figure is not available from FT.com for Friday, the previous days figure will be used and indicated in red.

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